

D.C. Unemployment Insurance Benefits

(Total - All Regular Programs)

	July 2006	June 2006	July 2005
Initial Claims	1,550	1,627	1,600

Demographic / Economic Indicators

	D.C.	U.S.A.
Population, July 1, 2005 estimate	550,521	296,410,404
Population, percent change (April 1, 2000-July 1, 2005)	-3.8%	5.3%
Persons under 18 years old, 2000	20.1%	25.7%
High school graduates (Persons age 25+, 2000)	77.8%	80.4%
Homeownership rate, 2000	40.8%	66.2%
Median household money income, 1999	\$40,127	\$41,994
Per capita money income, 1999	\$28,659	\$21,587
Persons below poverty, 1999	20.2%	12.4%
Retail sales per capita, 1997	\$5,274	\$9,190
Private nonfarm employment, percent change (Average annual rate; 1995-2005)	1.6%	1.4%
Persons per square mile, 2000	9,316.4	79.6

Top 20 Employers in the Private Sector in D.C.

Rank	Employer
1	Howard University
2	George Washington University
3	Georgetown University
4	Washington Hospital Center
5	Children's National Medical Center
6	Fannie Mae
7	Howard University Hospital
8	American University
9	Georgetown University Hospital
10	Providence Hospital
11	Catholic University of America
12	The Washington Post
13	Marriott Hotel Services
14	Sibley Memorial Hospital
15	BlueCross BlueShield of the National Capital Area
16	American National Red Cross
17	Hyatt Regency Hotels
18	George Washington University Hospital
19	Corporate Advisory Board
20	Gallaudet University

(Based on employment levels reported to the District's Unemployment Compensation Program as of September 2004. Ranked by size of workforce.)

District of Columbia Job Activity July 2006



The number of District wage and salary jobs increased by 7,200 in July 2006. The private sector lost 2,500 jobs while the public sector gained 9,700 jobs. In the private sector, leisure and hospitality lost 1,200 jobs; professional and business services and educational and health services lost 600 jobs each; and other services shed 300 jobs. Natural resources and construction and trade, transportation and utilities increased by 100 jobs each. Manufacturing, information and financial activities were unchanged. In the public sector, the District government gained 8,500 jobs; the federal government added 1,100 jobs and transportation added 100 jobs.

In the last twelve months, the District gained a total of 11,800 jobs. The private sector added 11,000 jobs and the public sector gained 800 jobs. The private sector growth occurred in professional and business services (up by 3,400 jobs), educational and health services (up by 2,600 jobs), leisure and hospitality (up by 1,700 jobs), information and financial activities (up by 1,100 jobs each), natural resources and construction (up by 600 jobs), trade, transportation and utilities and other services (up by 200 jobs each) and manufacturing (up by 100 jobs). In the public sector, transportation gained 600 jobs and the District government added 200 jobs while the federal government was unchanged over the year.

Washington Metropolitan Division July 2006



Total wage and salary employment in the Washington Metropolitan Division decreased over the month in July 2006 by 3,400. The private sector increased by 200 jobs and the public sector lost 3,900 jobs. Within the private sector, gains were registered in natural resources, mining and construction and professional and business services (up by 1,500 jobs each), financial activities (up by 900 jobs), and other services (up by 500 jobs). Private sector losses were noted in educational and health services (down by 2,700 jobs), trade, transportation, and utilities (down by 600 jobs), leisure and hospitality (down by 400 jobs), manufacturing (down by 300 jobs), and information (down by 200 jobs). In the public sector, the federal government gained 1,000 jobs; state government added 8,200 jobs; and local government lost 12,800 jobs.

During the past twelve months, the Washington Metropolitan Division gained 60,400 jobs. The private sector gained 57,700 jobs and the public sector added 2,700 jobs. Private sector gains were registered in professional and business services (up by 24,900 jobs), educational and health services (up by 11,700 jobs), trade, transportation, and utilities (up by 8,700 jobs), leisure and hospitality (up by 4,500 jobs), natural resources, mining and construction (up by 3,700 jobs), financial activities (up by 2,400 jobs), other services (up by 2,300 jobs), and manufacturing (up by 200 jobs). Information lost 700 jobs. In government, local government gained 3,800 jobs and state government added 600 jobs while the federal government lost 1,700 jobs.

Department of Employment Services
Office of Labor Market Research and Information

64 New York Avenue, N.E., 3rd Floor
Washington, D.C. 20002-3326

1st Class Mail
US Postage

PAID

Washington, DC
Permit #1941

Official Business

Penalty for Misuse

Attention:

To make changes to your address or to unsubscribe to this publication, please note the change needed and return this cover to the above address, or fax to (202) 673-3796



Labor Market

And Other

Economic Trends

A Snapshot

September 2006

Data for July 2006

Published by:
D.C. Department of Employment Services
in co-operation with the
Workforce Investment Council



Anthony A. Williams, Mayor
Government of the District of Columbia

Gregory P. Irish, Director
Department of Employment Services

Barbara Lang, Chairperson
Workforce Investment Council



Unemployment Rates (Not Seasonally Adjusted)

	July '06	June '06	July '05 ^a
U.S.A.	5.0	4.8	5.2
Washington, DC MSA	3.5	3.3	3.5
Washington, DC MD	3.5	3.3	3.5
D.C.	6.3	5.8	6.4

Unemployment Rates (Seasonally Adjusted)

	July '06	June '06	July '05 ^a
U.S.A.	4.8	4.6	5.0
D.C.	5.7	5.4	6.4

a: Reflecting 2005 benchmark revisions

Employment Status for the D.C. Civilian Population

(Not Seasonally Adjusted)

	July '06	June '06	July '05 ^a
Civilian Labor Force	301,900	299,400	305,400
Employment	282,800	282,000	285,800
Unemployment	19,200	17,400	19,600

a: Reflecting 2005 benchmark revisions

D.C. Metro Division Average Hours & Earnings

(of Production Workers in Manufacturing)

	July '06 ^P	June '06 ^r	July '05 ^a
Weekly Earnings	\$671.83	\$670.28	\$661.92
Weekly Hours	38.7	38.7	39.4
Hourly Earnings	\$17.36	\$17.32	\$16.80

p: Preliminary

r: Revised

a: Reflecting 2005 benchmark revisions

Consumer Price Index, Annual Change in %

All items. All urban consumers.

	July '06	June '06	July '05	June '05
Wash.-Balt. DC-MD-VA-WV	4.6	na	4.0	na
U.S.A.	4.1	4.3	3.2	2.5

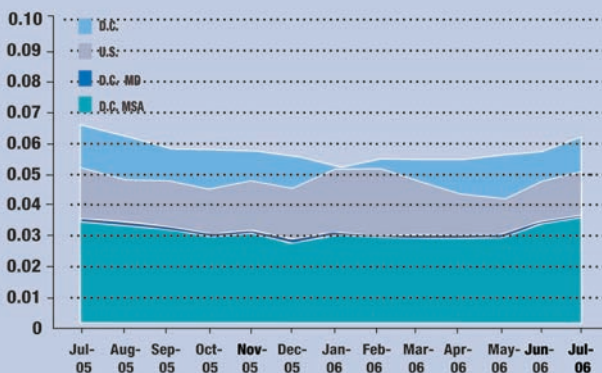
(All items. All urban consumers. Not Seasonally Adjusted.)

(1982-84=100 for U.S. Nov. 1996=100 for Washington-Baltimore, DC-MD-VA-WV)

na: not available

Unemployment Rate

July 2005 to July 2006 (Not Seasonally Adjusted)



D.C. Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

	July '06 ^P	June '06 ^r	July '05 ^a
Total	698.2	691.0	686.4
Total Private	455.7	458.2	444.7
Goods-Producing Industries	15.4	15.3	14.7
Manufacturing	2.2	2.2	2.1
Natural Resource, Mining & Construction	13.2	13.1	12.6
Service-Providing Industries	682.8	675.7	671.7
Trade, Transportation & Utilities	28.0	27.9	27.8
Wholesale Trade	4.4	4.5	4.6
Retail Trade	18.0	17.8	17.6
Transportation, Warehousing & Utilities	5.6	5.6	5.6
Information	23.8	23.8	22.7
Financial Activities	31.0	31.0	29.9
Professional & Business Services	153.0	153.6	149.6
Educational & Health Services	88.6	89.2	86.0
Leisure & Hospitality	56.1	57.3	54.4
Accommodation & Food Services	50.3	51.0	48.3
Other Services	59.8	60.1	59.6
Government	242.5	232.8	241.7
Federal Government	195.0	193.9	195.0
D.C. Government	42.6	34.1	42.4
Public Transportation	4.9	4.8	4.3

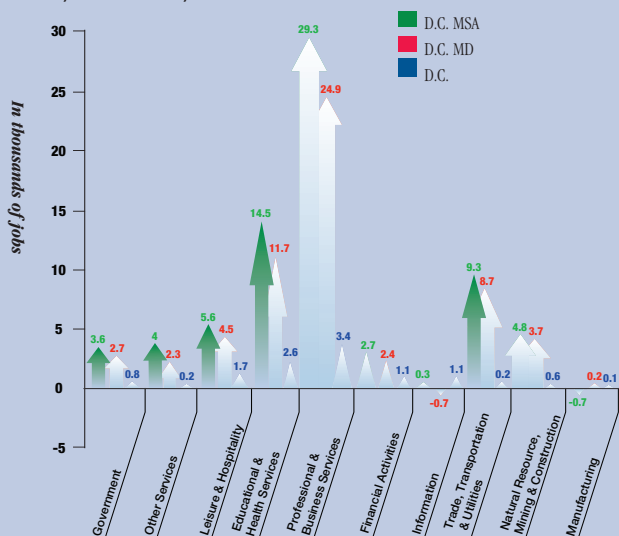
(Subtotals may not equal totals due to rounding.)

Note: Wage and salary employment by industry is now based on the 2002 North American Industry Classification System (NAICS).

p: Preliminary r: Revised figures a: Reflecting 2005 benchmark revisions

Net Job Changes

July 2005 to July 2006



Washington, D.C. Metropolitan Division Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

	July '06 ^p	June '06 ^r	July '05 ^a
Total	2,419.7	2,423.1	2,359.3
Total Private	1,881.9	1,881.7	1,824.2
Goods-Producing Industries	197.3	196.1	193.4
Manufacturing	44.4	44.7	44.2
Natural Resource, Mining & Construction	152.9	151.4	149.2
Service-Providing Industries	2,222.4	2,227.0	2,165.9
Trade, Transportation & Utilities	331.4	332.0	322.7
Wholesale Trade	57.7	57.6	56.4
Retail Trade	213.6	213.9	206.9
Transportation, Warehousing & Utilities	60.1	60.5	59.4
Information	82.5	82.7	83.2
Financial Activities	119.7	118.8	117.3
Professional & Business Services	554.3	552.8	529.4
Educational & Health Services	242.7	245.4	231.0
Leisure & Hospitality	214.7	215.1	210.2
Accommodation & Food Services	181.6	182.5	178.2
Other Services	139.3	138.8	137.0
Government	537.8	541.4	535.1
Federal Government	298.7	297.7	300.4
State Government	76.6	68.4	76.0
Local Government	162.5	175.3	158.7

(Subtotals may not equal totals due to rounding. Data reflects conversion to 2002 NAICS.)
p: Preliminary r: Revised figures a: Reflecting 2005 benchmark revisions

Washington, D.C. Metropolitan Statistical Area Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

	July '06 ^p	June '06 ^r	July '05 ^a
Total	3,007.1	3,012.8	2,933.7
Total Private	2,377.2	2,376.7	2,307.4
Goods-Producing Industries	261.3	260.0	257.2
Manufacturing	64.7	65.3	65.4
Natural Res., Mining & Const.	196.6	194.7	191.8
Service-Providing Industries	2,745.8	2,752.8	2,676.5
Trade, Transpo. & Utilities	417.0	417.7	407.7
Wholesale Trade	72.9	72.7	72.0
Retail Trade	277.3	277.8	269.3
Transportation, Warehousing & Utilities	66.8	67.2	66.4
Information	100.8	101.0	100.5
Financial Activities	165.0	164.3	162.3
Professional & Business Services	678.9	677.2	649.6
Educational & Health Services	314.7	317.0	300.2
Leisure & Hospitality	267.3	267.9	261.7
Accommodation & Food Services	224.5	225.5	220.0
Other Services	172.2	171.6	168.2
Government	629.9	636.1	626.3
Federal Government	341.9	340.6	344.0

(Subtotals may not equal totals due to rounding. Data reflects conversion to 2002 NAICS.)
p: Preliminary r: Revised figures a: Reflecting 2005 benchmark revisions

Top 30 High Demand Occupations in D.C.

	Average Annual Openings	Mean Hourly Wage
Management Analysts	798	\$38.21
Lawyers	615	\$64.23
Janitors and Cleaners, except Maids Housekeeping Cleaners	600	\$10.70
Combined Food Preparation and Serving Workers, including Fast Food	519	\$9.31
General and Operations Managers	477	\$51.27
Waiters and Waitresses	467	\$8.48
Cashiers	386	\$10.10
Security Guards	380	\$12.75
Accountants and Auditors	379	\$31.69
Office Clerks, General	372	\$13.77
Retail Salespersons	342	\$11.81
Computer Systems Analysts	295	\$39.36
Secretaries, except Legal, Medical, and Executive	291	\$19.30
Executive Secretaries and Administrative Assistants	279	\$20.79
Receptionists and Information Clerks	262	\$13.63
Maids and Housekeeping Cleaners	247	\$12.34
Administrative Services Managers	242	\$34.87
First-Line Supervisors/Managers of Office and Admin. Support Workers	242	\$35.51
Registered Nurses	232	\$28.43
Chief Executives	212	\$74.14
Paralegals and Legal Assistants	212	\$23.12
Legal Secretaries	206	\$26.55
Customer Service Representatives	195	\$16.37
Economists	168	\$46.17
Public Relations Specialists	161	\$37.89
Writers and Authors	155	\$27.34
Real Estate Sales Agents	151	\$30.15
Computer Support Specialists	145	\$22.38
Food Preparation Workers	145	\$9.89
Child Care Workers	142	\$10.03

Openings - based on the 2002-2012 Occupational Employment Projections of the Department of Employment Services (does not include Farm, Fishing & Forestry occupations.) Wage data - source; Occupational Employment Survey of the U.S. Bureau of Labor Statistics, May 2005

Sources of Information:

D.C. Department of Employment Services, Office of Labor Market Research and Information, U.S. Census Bureau, U.S. Bureau of Labor Statistics, and U.S. Bureau of Economic Analysis.

The Department of Employment Services (DOES) compiles labor market information for the District of Columbia and the Washington, D.C. Primary Metropolitan Statistical Area (PMSA). Visit our website —<http://www.does.dc.gov>. For inquiries or comments, call (202) 671-1633.

Some of the information produced by DOES includes: labor force, employment and unemployment statistics; industry employment statistics; occupational employment statistics; affirmative action planning statistics; and top 200 D.C. employers.

This pamphlet was created by the D.C. Department of Employment Services, Office of Labor Market Research and Information, under the supervision of Charles Roeslin III, Associate Director. The Department of Employment Services is an Equal Opportunity Employer/Provider. Auxiliary aids and services are available upon request to persons with disabilities.