

Labor **Market**

and other
Economic Trends

A Snapshot

June 2007
Data for April 2007

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D.C. DEPARTMENT OF EMPLOYMENT SERVICES
In co-operation with the
Workforce Investment Council



Adrian M. Fenty, Mayor
Government of the District of Columbia

Summer Spencer, Director
Department of Employment Services

Barbara Lang, Chairperson
Workforce Investment Council

Unemployment Rates *(Not Seasonally Adjusted)*

	April 07	March 07	April 06a
U.S.A.	4.3	4.5	4.5
Washington, DC MSA	2.8	3.0	2.9
Washington, DC MD	2.9	3.0	3.0
D.C.	5.2	5.4	5.6
D.C. Ward 1	4.4	4.6	4.8
2	2.5	2.6	2.7
3	1.3	1.4	1.4
4	4.2	4.4	4.5
5	7.0	7.4	7.5
6	5.1	5.3	5.5
7	9.1	9.5	9.7
8	14.0	14.6	14.9

Unemployment Rates *(Seasonally Adjusted)*

U.S.A.	4.5	4.4	4.7
D.C.	5.7	5.5	5.9

a: Reflecting 2006 benchmark revisions

Note: Estimates for the latest year are subject to revision early the following calendar year. Ward Labor Force Statistics — based on Census 2000 household data.

Employment Status for the D.C. Civilian Population

(Not Seasonally Adjusted)

	April 07	March 07	April 06a
Civilian Labor Force	319,500	319,100	310,600
Employment	302,900	301,800	293,300
Unemployment	16,600	17,300	17,300

a: Reflecting 2006 benchmark revisions

Note: Estimates for the latest year are subject to revision early the following calendar year.

D.C. Unemployment Insurance Benefits

(Total - All Regular Programs)

	April 2007	March 2007	April 2006
Initial Claims	1,219	1,210	1,135

Consumer Price Index, Annual Change in %

All items. All urban consumers

	Apr.07	Mar.07	Apr.06	Mar.06
Wash.-Balt. DC-MD-VA-WV	na	4.1	na	3.3
U.S.A.	2.6	2.8	3.5	3.4

(All items. All urban consumers. Not Seasonally Adjusted.)

(1982-84=100 for U.S. Nov.1996=100 for Wash.-Balt., DC-MD-VA-WV)

na: not available

D.C. Metro Division Average Hours & Earnings

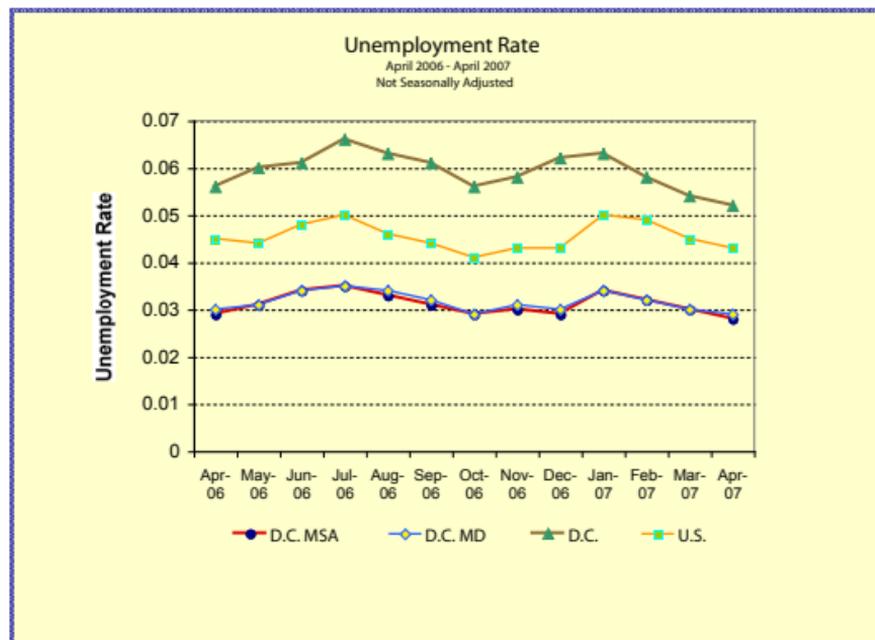
(of Production Workers in Manufacturing)

	Apr. 07p	Mar. 07r	Apr. 06a
Weekly Earnings	\$681.72	\$676.27	\$663.36
Weekly Hours	39.0	38.6	38.3
Hourly Earnings	\$17.48	\$17.52	\$17.32

p: Preliminary r: Revised a: Reflecting 2006 benchmark revisions

Unemployment Rate

April 2006 to April 2007 (Not Seasonally Adjusted)



D.C. Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

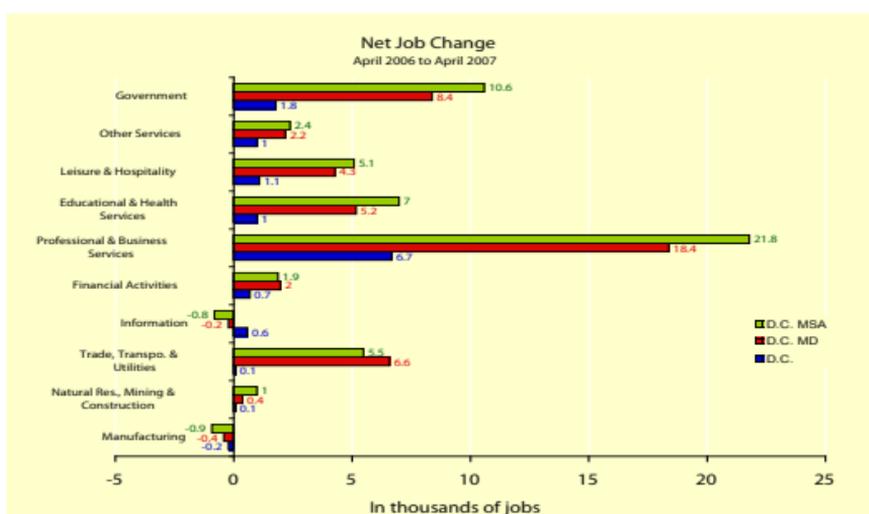
	Apr. 07p	Mar. 07r	Apr. 06 a
Total	699.0	693.8	686.1
Total Private	467.2	464.2	456.1
Goods-Producing Industries	14.0	14.1	14.1
Manufacturing	1.6	1.6	1.8
Natural Res., Mining & Construction	12.4	12.5	12.3
Service-Providing Industries	685.0	679.7	672.0
Trade, Transp. & Utilities	27.7	27.9	27.6
Wholesale Trade	4.7	4.8	4.7
Retail Trade	17.9	18.1	17.5
Trans, Warehouse & Utilities	5.1	5.0	5.4
Information	22.7	22.6	22.1
Financial Activities	30.0	29.8	29.3
Professional & Bus. Serv	158.9	157.1	152.2
Educational & Health Serv	97.6	97.4	96.6
Leisure & Hospitality	55.7	54.8	54.6
Accommodation & Food	49.3	48.7	48.2
Other Services	60.6	60.5	59.6
Government	231.8	229.6	230.0
Federal Government	192.1	191.6	191.0
D.C. Government	34.7	33.0	34.3
Public Transportation	5.0	5.0	4.7

(Subtotals may not equal totals due to rounding.)

p: Preliminary a: Reflecting 2006 benchmark revisions r: Revised

Net Job Changes

April 2006 to April 2007



Washington, D.C. Metropolitan Division Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

	Apr. 07p	Mar. 07r	Apr. 06 a
Total	2,426.3	2,411.8	2,379.4
Total Private	1,872.6	1,860.3	1,834.1
Goods-Producing Industries	192.1	190.4	192.1
Manufacturing	43.3	43.0	43.7
Natural Res., Mining & Construction	148.8	147.4	148.4
Service-Providing Industries	2,234.2	2,221.4	2,187.3
Trade, Transp. & Utilities	321.3	320.6	314.7
Wholesale Trade	54.7	54.5	54.4
Retail Trade	209.6	209.4	203.7
Trans, Warehouse & Utilities	57.0	56.7	56.6
Information	80.6	81.3	80.8
Financial Activities	117.8	117.2	115.8
Professional & Bus. Serv	556.1	551.8	537.7
Educational & Health Serv	254.7	253.9	249.5
Leisure & Hospitality	204.2	199.9	199.9
Accommodation & Food	177.2	174.8	173.6
Other Services	145.8	145.2	143.6
Government	553.7	551.5	545.3
Federal Government	297.1	296.0	295.8
State Government	80.6	79.0	76.6
Local Government	176.0	176.5	172.9

(Subtotals may not equal totals due to rounding. Data reflects conversion to 2002 NAICS.)

p: Preliminary a: Reflecting 2006 benchmark revisions r: Revised

Washington, D.C. Metropolitan Statistical Area Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

	Apr. 07p	Mar. 07r	Apr. 06 a
Total	3,006.7	2,989.5	2,953.1
Total Private	2,357.3	2,342.3	2,314.3
Goods-Producing Industries	255.2	252.8	255.1
Manufacturing	63.0	62.8	63.9
Natural Res., Mining & Construction	192.2	190.0	191.2
Service-Providing Industries	2,751.5	2,736.7	2,698.0
Trade, Transp. & Utilities	403.2	402.4	397.7
Wholesale Trade	70.4	70.2	70.1
Retail Trade	268.4	268.1	263.9
Trans, Warehouse & Utilities	64.4	64.1	63.7
Information	97.7	98.3	98.5
Financial Activities	162.6	162.0	160.7
Professional & Bus. Serv	684.4	679.5	662.6
Educational & Health Serv	326.6	325.6	319.6
Leisure & Hospitality	250.8	245.7	245.7
Accommodation & Food	216.1	213.3	211.1
Other Services	176.8	176.0	174.4
Government	649.4	647.2	638.8
Federal Government	340.5	339.4	338.4

(Subtotals may not equal totals due to rounding. Data reflects conversion to 2002 NAICS.)

p: Preliminary r: Revised a: Reflecting 2006 benchmark revisions

Top 30 High Demand Occupations in D.C.

	Average Annual Openings	Mean Hourly Wage
Lawyers	754	\$66.75
Management Analysts	560	\$36.19
Combined Food Preparation and Serving Workers, Including Fast Food	542	\$9.67
General and Operations Managers	535	\$56.35
Waiters and Waitresses	519	\$10.10
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	433	\$11.04
Retail Salespersons	397	\$11.54
Cashiers	388	\$10.22
Office Clerks, General	377	\$14.94
Computer Systems Analysts	368	\$36.32
Security Guards	360	\$13.43
Executive Secretaries and Administrative Assistants	350	\$22.32
Secretaries, Except Legal, Medical, and Executive	308	\$19.23
Accountants and Auditors	298	\$33.04
Paralegals and Legal Assistants	286	\$26.16
Registered Nurses	277	\$30.35
Administrative Service Managers	257	\$36.30
Maids and Housekeeping Cleaners	248	\$12.68
Receptionist and Information Clerks	242	\$13.68
First-Line Supervisors/Managers of Office and Administrative Support Workers	238	\$29.59
Legal Secretaries	236	\$27.55
Chief Executives	235	\$79.59
Customer Service Representatives	223	\$16.85
Real Estate Sales Agents	171	\$38.14
Food Preparation Workers	170	\$9.98
Writers and Authors	165	\$29.66
Counter Attendants, Cafeteria, Food Concession, and Coffee Shop	153	\$10.78
Cooks, Restaurant	150	\$12.65
Laborers and Freight, Stock, and Material Movers, Hand	146	\$12.25
Economists	143	\$46.77

Openings - based on the 2004-2014 Occupational Employment Projections of the Department of Employment Services (Does not include Farm, Fishing & Forestry occupations.)

Wage data - source; Occupational Employment Survey of the U.S. Bureau of Labor Statistics, May 2006

Demographic / Economic Indicator

	<i>D.C.</i>	<i>U.S.A.</i>
Population, July 1, 2006 estimate	581,530	299,398,484
Population, percent change <i>(April 1, 2000-July 1, 2006)</i>	1.7%	6.4%
Persons under 18 years old, 2000	20.1%	25.7%
High School graduates <i>(Persons age 25+, 2000)</i>	77.8%	80.4%
Homeownership rate, 2000	40.8%	66.2%
Median household money income, 1999	\$40,127	\$41,994
Per capita money income, 1999	\$28,659	\$21,587
Persons below poverty, 1999	20.2%	12.4%
Retail per capita, 1997	\$5,274	\$9,190
Private nonfarm employment, percent change <i>(Average annual rate; 1996-2006)</i>	1.9%	1.4%
Person per square mile, 2000	9,316.4	79.6

Top 20 Employers in the Private Sector in D.C.

Rank	Employer
1	Howard University
2	Georgetown University
3	George Washington University
4	Washington Hospital Center
5	Children's National Medical Center
6	Fannie Mae
7	Georgetown University Hospital
8	American University
9	Howard University Hospital
10	Providence Hospital
11	Catholic University of America
12	The Washington Post
13	Marriot Hotel Services
14	Sibley Memorial Hospital
15	Corporate Advisory Board
16	George Washington University Hospital
17	American National Red Cross
18	National Rehabilitation Hospital
19	Safeway Inc.
20	Gallaudet University

(Based on employment levels reported to the District's Unemployment Compensation Program as of September 2005. Ranked by size of workforce.)

District of Columbia Job Activity April 2007

The number of District wage and salary jobs increased by 5,200 in April 2007. The private sector increased by 3,000 jobs and the public sector added 2,200 jobs. In the private sector, professional and business services gained 1,800 jobs, leisure and hospitality added 900 jobs, financial activities and educational and health services gained 200 jobs each, and information and other services added 100 jobs each. Manufacturing was unchanged while trade, transportation and utilities lost 200 jobs and natural resources and construction declined by 100 jobs. In the public sector, the District government gained 1,700 jobs and the federal government added 500 jobs, while transportation was unchanged.

In the last twelve months, the District gained a total of 12,900 jobs. The private sector added 11,100 jobs and the public sector gained 1,800 jobs. The private sector growth occurred in professional and business services (up by 6,700 jobs), leisure and hospitality (up by 1,100 jobs), educational and health services and other services (up by 1,000 jobs each), financial activities (up by 700 jobs), information (up by 600 jobs), and natural resources and construction and trade, transportation and utilities (up by 100 jobs each). The only loss was noted in manufacturing (down by 200 jobs). In the public sector, the federal government gained 1,100 jobs, the District government added 400 jobs, and transportation gained 300 jobs.

Washington Metropolitan Division April 2007

Total wage and salary employment in the Washington Metropolitan Division increased over the month in April 2007 by 14,500. The private sector increased by 12,300 jobs and the public sector gained 2,200 jobs. Within the private sector, gains were registered in professional and business services and leisure and hospitality (up by 4,300 jobs each), natural resources, mining and construction (up by 1,400 jobs), educational and health services (up by 800 jobs), trade, transportation, and utilities (up by 700 jobs), financial activities and other services (up by 600 jobs each), and manufacturing (up by 300 jobs). Information lost 700 jobs over the month. In the public sector, state government gained 1,600 jobs; the federal government added 1,100 jobs; and local government lost 500 jobs.

During the past twelve months, the Washington Metropolitan Division gained 46,900 jobs. The private sector added 38,500 jobs and the public sector gained 8,400 jobs. Private sector gains were registered in professional and business services (up by 18,400 jobs), trade, transportation, and utilities (up by 6,600 jobs), educational and health services (up by 5,200 jobs), leisure and hospitality (up by 4,300 jobs), other services (up by 2,200 jobs), financial activities (up by 2,000 jobs), and natural resources, mining and construction (up by 400 jobs). Losses were registered in manufacturing (down by 400 jobs) and information (down by 200 jobs). In the public sector, state government added 4,000 jobs, local government gained 3,100 jobs and the federal government added 1,300 jobs.

**Department of Employment Services
Office of Labor Market Research and Information**

64 New York Avenue, N.E., 3rd Floor
Washington, D.C. 20002-3326

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