

**Government of the District of Columbia
Office of the Chief Financial Officer
Office of Tax and Revenue**



Annual Tax Practitioner Institute

Thursday, January 8, 2015

Agenda

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
8:00 – 8:30	Registration	
8:30 – 8:45	Welcome	Eva M. Liggins Director, Customer Service Administration
8:45 - 9:00	Opening Remarks	Stephen Cordi Deputy, Chief Financial Officer
9:00 – 9:30	TY14 Changes to the Individual/Business Income Tax Forms and Schedules Questions and Answers	Norman Evans , Program Analyst Returns Processing Administration
9:30 - 10:00	Vision and Goals	Stella Hodge Chief, Problem Resolution
10:00 - 10:15	Break	
10:15 - 11:00	Overview of Criminal Investigations	Sabina Phillips Lead Investigator, Criminal Investigation Division
11:00 – 12:15	Compliance Administration, Collection Division	Bobby Tucker , Chief Collection Division Rosalyn Lewis , Branch Chief, Collections
12:15 - 1:30	Lunch	
1:30 – 2:15	Overview of Audit Division Taxpayer Rights (Informal Conference & Appeals Rights) Voluntary Disclosure & Exemptions Estate Tax & Cigarette Tax Program	Nichole Wormsley , Chief Audit Division Olufemi Obikoya , Supervisory Tax Auditor David Wilson , Supervisory Tax Auditor Sherri Weithers , Supervisory Tax Auditor
2:15- 3:30	OTR Legislative Updates Franchise Tax Individual Income Tax Tobacco & Excise Tax Sales Tax Estate Tax Real Property	General Counsel Alan C. Levine , Chief Counsel Robert McKeon , Deputy Associate General Counsel William Bowie , Senior Counsel Aaishah Hashmi , Corporate Counsel Rosalie Alligood , Assistant General Counsel Sonia Kamboh , Assistant General Counsel Edward Blick , Senior Litigation Counsel Bazil Facchina , Assistant Counsel Jessica Brown , Assistant Counsel
3:30 – 3:45	WRAP UP/CLOSING REMARKS	Eva M. Liggins Director, Customer Service Administration